

# How to View/Sign Up for e-Statements

Access your statements online 24/7 through cu@home Online Banking or the MSEFCU Mobile App. Each month, you'll receive an email and/or text message notifying you that your statement is ready to view. No more waiting for statements to arrive by snail mail or dealing with stacks of wasted paper!

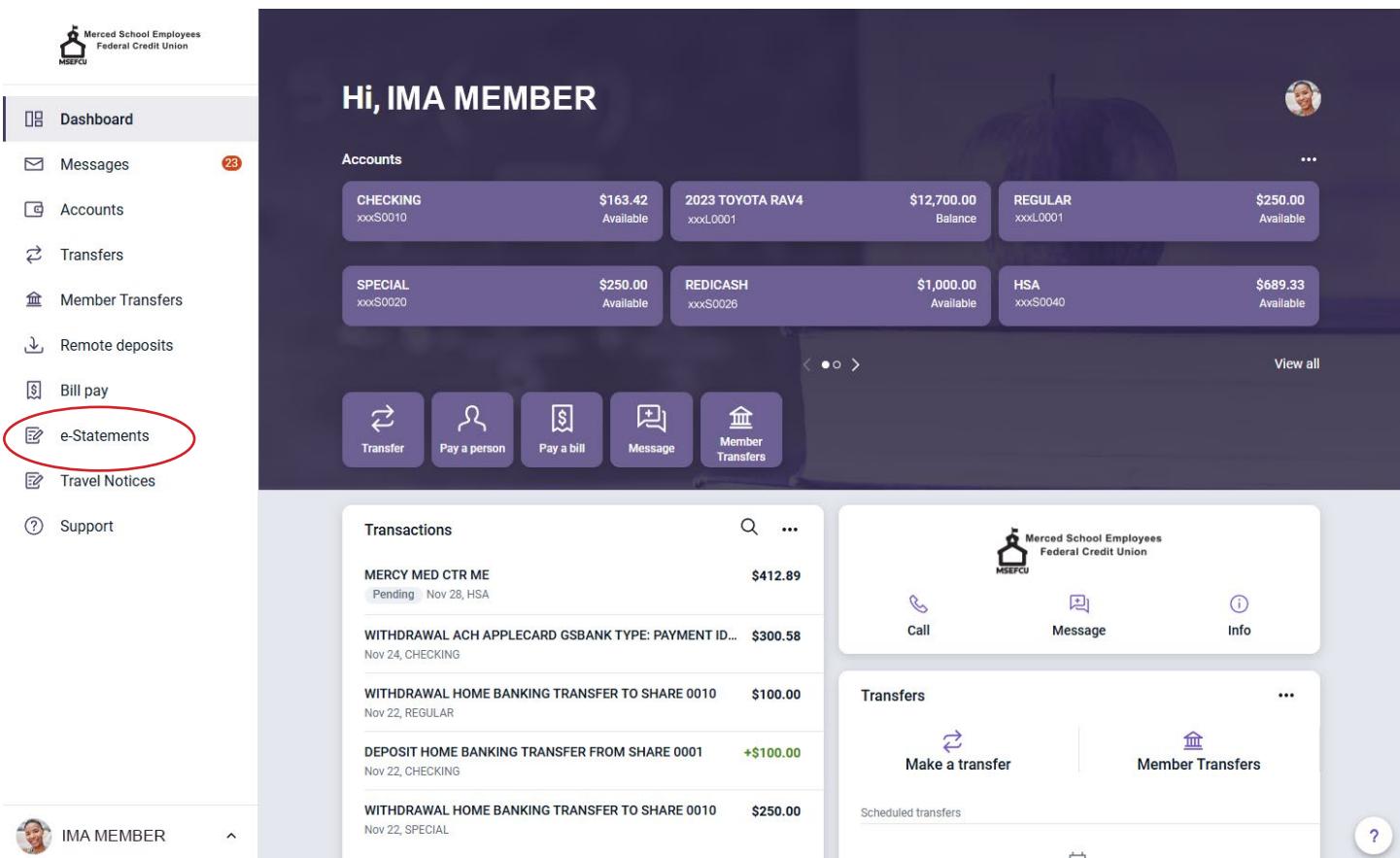
## Already Signed Up for e-Statements?

If you've previously enrolled in e-Statements, follow the step-by-step instructions below to easily view your statements through cu@home Online Banking or the MSEFCU Mobile App.

### How to View Your e-Statements (Within cu@home Online Banking)

#### Click on e-Statements

Log in to cu@home Online Banking and click e-Statements in the Main Menu. You'll instantly enter the e-Statement portal—quick and hassle-free!



The screenshot shows the cu@home Online Banking dashboard. On the left, a sidebar menu includes options like Dashboard, Messages, Accounts, Transfers, Member Transfers, Remote deposits, Bill pay, e-Statements (which is circled in red), and Travel Notices. The main content area displays a dark-themed 'Hi, IMA MEMBER' dashboard with account summaries for Checking, 2023 TOYOTA RAV4, Regular, Special, RediCash, and HSA. Below this are buttons for Transfer, Pay a person, Pay a bill, Message, and Member Transfers. The bottom section shows a list of transactions and a sidebar for transfers and member transfers.

# e-Statement Portal

You're now in the e-Statement Portal, where you can view all your Notices, Statements, and Tax Forms. Simply select the document name you want to view.



Merced School Employees  
Federal Credit Union



Notices | Statements | Forms

Document List   Accepted Disclosures   My Profile   Close Window				
eNotice				
<input type="checkbox"/> Show 0 archived eNotices				
Date	Name	Status	Last Viewed	Will Be Deleted On
7/29/25	Term Summary Letter	Viewed		1/25/26

Items per page: 5 1 - 1 of 1 < >

eStatement				
<input type="checkbox"/> Show 1 archived eStatement				
Date	Name	Status	Last Viewed	Will Be Deleted On
10/31/25	Account Statement	Viewed		11/1/27
10/1/25	CU Times October 2025	New		10/2/27
9/30/25	Account Statement	New		10/1/27

## How to Navigate Your Document

Your document will open in a PDF viewer. From here, you can scroll to view, print, or save your statement.



Merced School Employees  
Federal Credit Union



e-Statements

Notices | Statements | Forms

Document List | Accepted Disclosures | My Profile | Close Window

### Document Viewer

[View and Print](#) [Print](#) [Archive](#)

Document: Account Statement  
Document Date: 10/31/25  
This document will be automatically archived on 12/30/25.  
This document will be deleted on 11/1/27.

[Save](#)

1 of 5

Account Statement  
209-383-5550 | [www.mercedschoolcu.org](http://www.mercedschoolcu.org)  
Member Number XXXXXXXXXX  
Statement For 10/01/2025 - 10/31/2025  
Page 1 of 4

RETURN SERVICE REQUESTED  
971610 3202 15 UNQ 11-01-25 CLT  
000003291 1

IMA MEMBER  
1954 MSEFCU LANE  
MERCED CA 95340-1439

MSEFCU Membership:  
A Gift Worth Giving

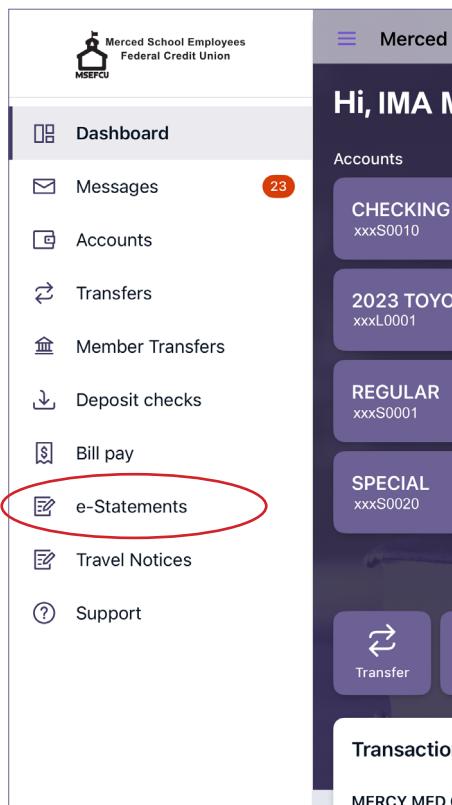
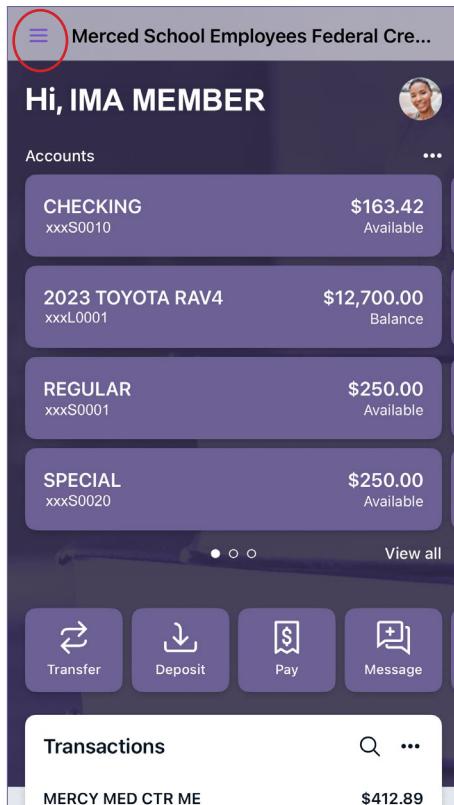
For details on opening an account, visit any Branch, call us at 209-383-5550 x155, or visit our website at [www.mercedschoolcu.org](http://www.mercedschoolcu.org)

Scroll for Next Page

# How to View Your e-Statements (Within the MSEFCU Mobile App)

## Just Two Clicks and You're In

After logging in to the app, tap the menu icon in the top-left corner of your screen. Then select e-Statements from the menu. This will take you directly to your e-Statement portal.



This screenshot shows the e-Statement portal. It has two main sections: 'eNotice' and 'eStatement'. The 'eNotice' section shows a table with one entry: Date 7/29/25, Name Term Summary Letter. The 'eStatement' section shows a table with five entries: Date 10/31/25, Name Account Statement; Date 10/1/25, Name CU Times October 2025; Date 9/30/25, Name Account Statement; Date 8/31/25, Name Account Statement; and Date 7/31/25, Name Account Statement.

## Haven't Signed up For e-Statements Yet?

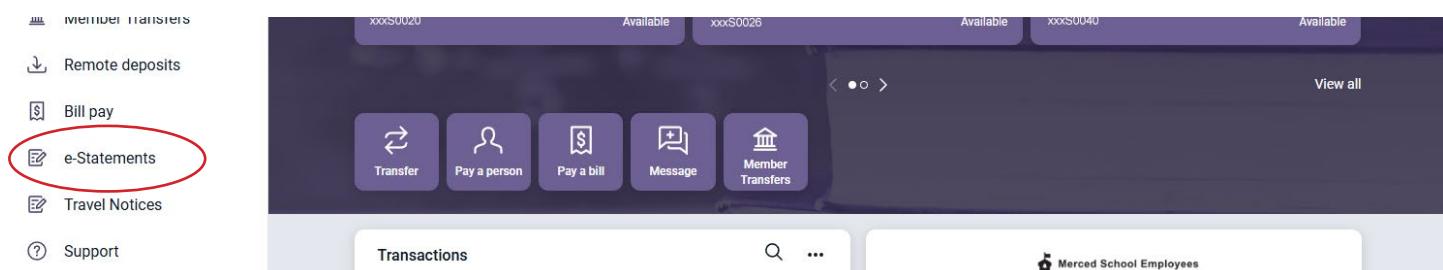
If you haven't signed up for e-Statements before, here's how! The following instructions will help you quickly navigate through the easy sign-up process. Plus, you can sign-up through cu@home Online Banking or straight from the MSEFCU Mobile App!

## Signing Up For e-Statements

Note: The following visuals for signing up for e-Statements are through the cu@home Online Banking platform. Signing up for e-Statements through the MSEFCU Mobile App will follow the same steps and look very similar.

### Click on e-Statements

After you login to cu@home Online Banking, click on e-Statements in the Main Menu.



## Accept Agreement

Once you are in, you will need to view the disclosure and click on I Accept the Agreement.



**Merced School Employees  
Federal Credit Union**



**e-Statements**

Notices | Statements | Forms

Document List | My Profile | Accepted Disclosures | Close Window

### Disclosure Viewer

#### Electronic Statement & Documents Disclosure & Agreement

By continuing, you accept the terms of this agreement, and hereby authorize Merced School Employees Federal Credit Union to provide periodic financial statements and other documents to you electronically. Your authorization means that you consent and agree to the following:

All electronic statements shall be in full compliance with applicable laws and regulations.

I Accept the Agreement

## Update your Profile

Enter your e-mail address that you would like to get your e-statement notifications sent to. There is a text message option. If you would like to receive a text notification, add your phone number and select your carrier. Then click Save.

Document List | My Profile | Accepted Disclosures | Close Window

### My Profile

Last Update Date

Email Address

Cell Phone Carrier

Cell Phone Text Message (MMS) Email Address

 [?](#)

Document Delivery Preference

Save

## Document Delivery Preference

Choose how you would like to receive your statements, All By Electronic, All By Paper, or Specify by Document Type.

### Document Delivery Preference

All By Electronic

All By Paper

Specify By Document Type

If you choose Specify By Document Type, use the drop-down menus to select how you want to receive each type of document. Then click Save.

### Document Delivery Preference

Notice

Electronic  
Paper

Statement

Electronic

Specify By Document Type

Save

## eDocuments Test Drive

You will need to run a test to make sure you can view your documents in a PDF format.

If you can see the eDocuments Test Drive PDF, type in the verify code “Creditunion” in the Enter the Verification Code box. *The code is case sensitive.*



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e-Statements

Notices | Statements | Forms

Document List | My Profile | Accepted Disclosures | Close Window

Document Viewer [Back to Document List](#)

Enter the verification code   1

[View Document Full Screen](#)

**eDocuments Test Drive**

We're so glad you're choosing the more secure, environmentally friendly electronic delivery of your statements and notices – it's the smart choice. First, we need to run a quick test of your computer's ability to open electronic documents in PDF format from Merced School Employees Federal Credit Union. This is a one-time test or "test drive" that helps ensure you are able to open and view all of your eDocuments successfully. It will only take a few seconds of your time.

**How to Verify Your Test Drive**

**1** Enter the verification code “Creditunion” in the field above this document to confirm that you were able to open and read this eDocuments Test Drive page from Merced School Employees Federal Credit Union.

## **Yay! You're Now Signed Up for e-Statements!**

You only have to follow these step-by-step instructions once, and you'll be good to access your statements anywhere, anytime, and from any device!