

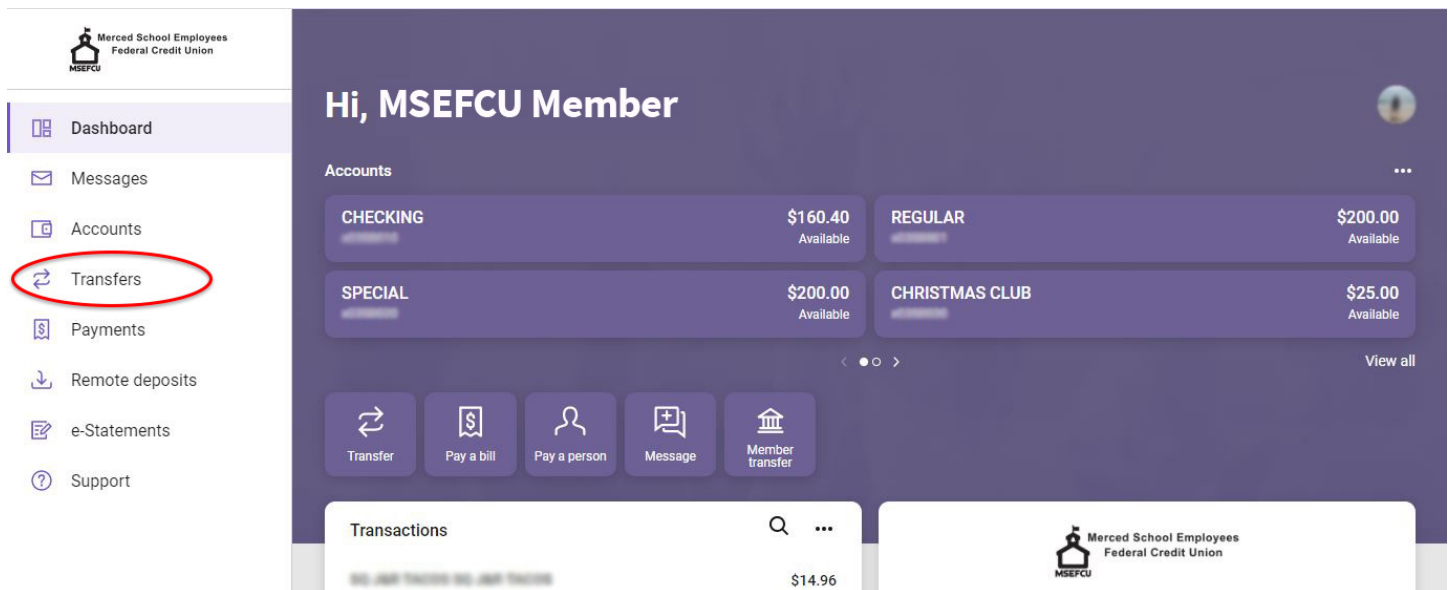
Member to Member Transfer Directions

Want to transfer money to another MSEFCU account? You can transfer to any MSEFCU account through cu@home Online Banking or through the MSEFCU Mobile App! Here are step-by-step instructions on how to make a Member to Member Transfer.

cu@home Directions

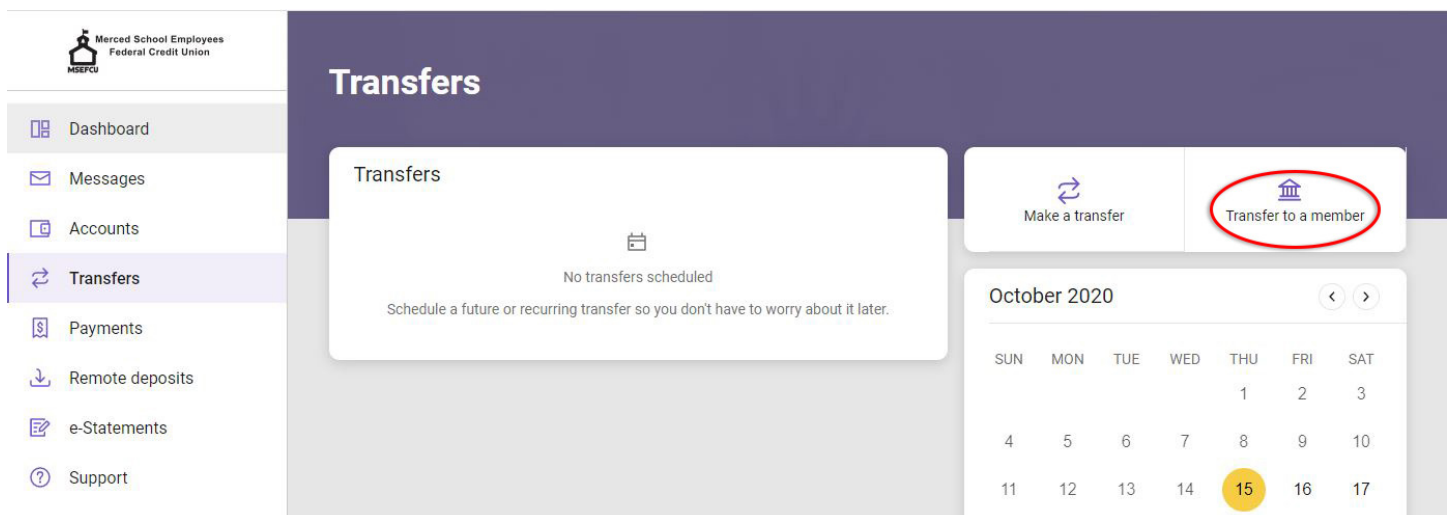
Click on Transfers

After you login to cu@home, click on the Transfers tab in the Main Menu.



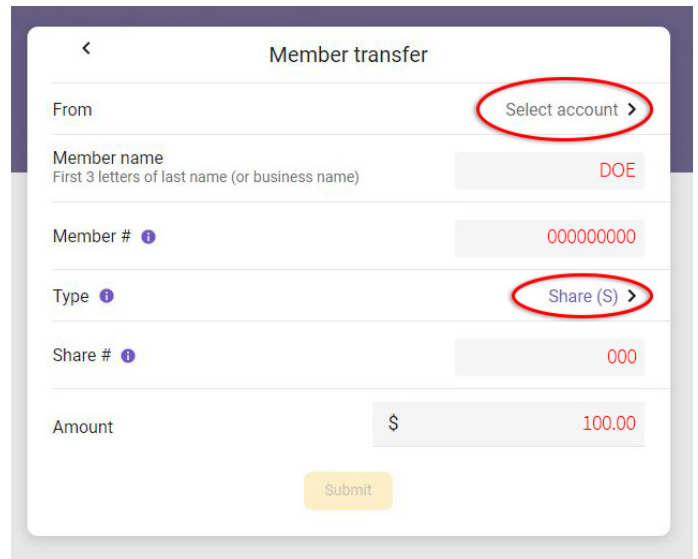
Click on Transfer to a Member

Once in the Transfers section, select Transfer to a Member.



Enter Transfer Information

- Choose which account you would like to transfer from.
- Enter the first three letters of the member's last name that you are transferring to.
- Enter in the Member's Account Number that you want to transfer to.
- Choose the type of account you wish to transfer to, Share (S) or Loan (L).
- Enter in the Share or Loan Number you want to transfer to (See list of Share Numbers on last page).
- Enter the amount you would like to transfer.
- If everything is correct, click the Submit button



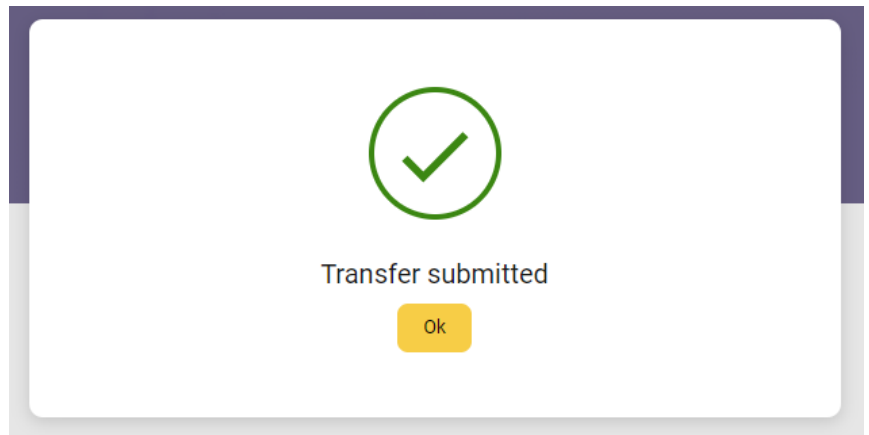
Transfer is Complete

Your Member to Member Transfer in cu@home is complete! Easy, right?



Note: In cu@home Online Banking, you can find the Member to Member Transfer link

in a few different areas. Also, look for this Member Transfer button on your dashboard!

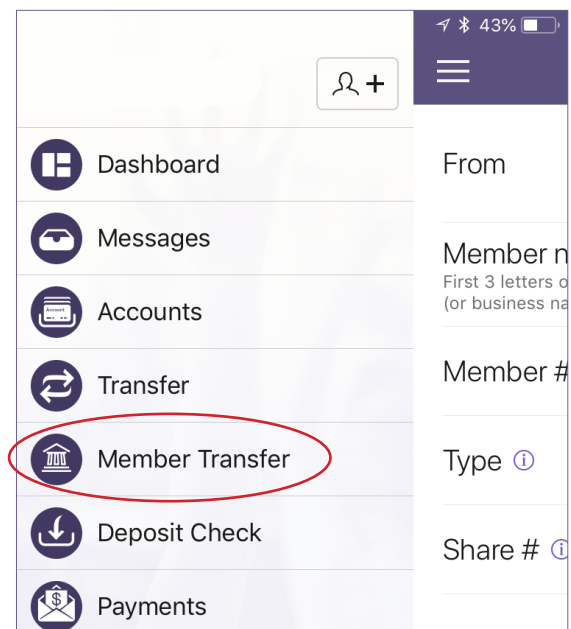
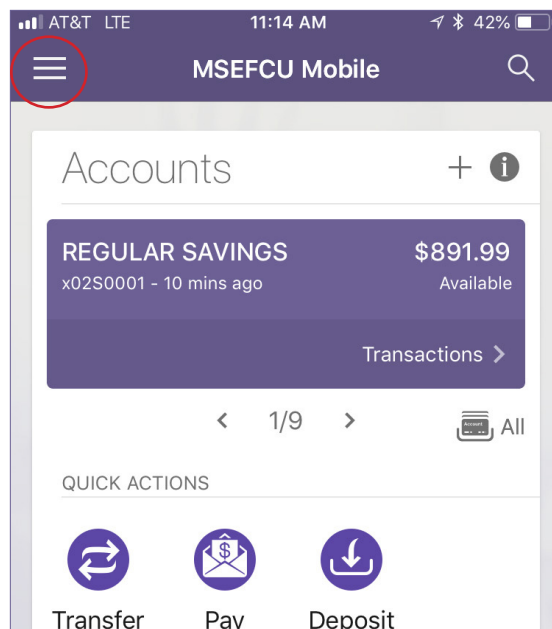


MSEFCU Mobile Directions

Click on the menu icon

After you login to the app, click on the menu icon in the top left corner of your screen.

You'll then select Member Transfer from the menu.



Enter Transfer Information

Just like in cu@home Online Banking, you will enter the following information:

- Choose which account you would like to transfer from.
- Enter the first three letters of the member's last name that you are transferring to.
- Enter in the Member's Account Number that you want to transfer to.
- Choose the type of account you wish to transfer to, Share (S) or Loan (L).
- Enter in the Member's Share or Loan Number you want to transfer to (See list of Share Numbers below).
- Enter the amount you would like to transfer.
- If everything is correct, click the Submit button

Transfer is Complete

Your Member to Member Transfer in the MSEFCU Mobile App is complete!

The screenshot shows the 'Member transfer' screen in the MSEFCU Mobile App. The 'From' field is set to 'CHECKING ACCOUNT' with a balance of '\$652.94'. The 'Member name' is 'DOE'. The 'Member #' is '00000000'. The 'Type' is 'Share (S)'. The 'Share #' is '0010'. The 'Amount' is '\$ 20.00'. A 'Submit' button is located at the bottom of the screen.

Additional Information

Share Type Numbers list:

After our core conversion in June of 2018, our share type numbers changed (the two numbers that note the type of account). When making a Member to Member Transfer and selecting a share type number, please make sure you are using the most recent share type numbers as follows:

Account	Old Share #	New Share #
Regular Savings	01	0001
Checking Account	75	0010
Special Savings	07	0020
Redi-Cash	12	0026
Christmas Club	06	0030
Summer Savings	04	0031
HSA Single Account	90	0041
HSA Family Account	90	0042

Still having trouble?

If you are still having trouble completing a Member to Member Transfer in cu@home Online Banking or in the MSEFCU Mobile App, please don't hesitate to reach out to us!

You can call (209) 383-5550 x148/144/154 for help, or you can contact us directly from our website at www.mercedschoolcu.org/our-info/about-us/contact-us. You can even start a conversation with us within cu@home Online Banking or through the MSEFCU Mobile App under the Support tab on the Main Menu.